Dashboard List Enhancement

Release Notes ESM 10.0.6

The latest update to the ESM suite brings major improvements to the Dashboard List experience. Users can now set static module heights for cleaner dashboards, reorder columns directly from the dashboard, use an enhanced column picker, aggregate numeric values, and administrators can delete elements directly from dashboard lists.

Release Overview

1. Pick a standard list height

Feature Summary:
You can now set a static height for any List module. When the content exceeds the chosen height, an **internal scrollbar** appears within the module, keeping the rest of the dashboard stable and in view.
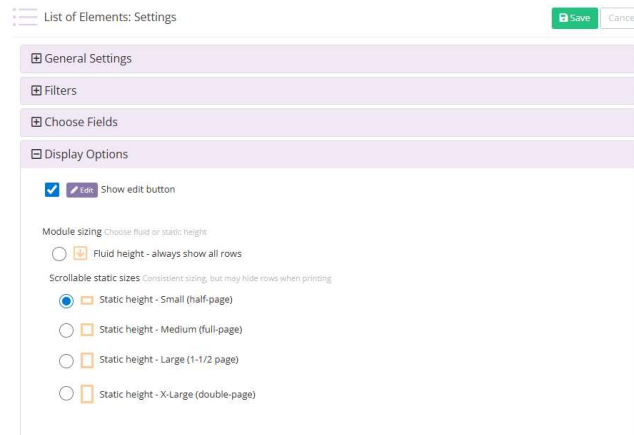

Figure 1: Choose a static module height

Benefits:
- Cleaner dashboards: Long lists no longer push critical charts and KPIs below the fold.
- Consistent layout: Keep rows aligned across modules so views stay predictable.
- Faster scanning: Users get an at-a-glance, stable canvas without constant scrolling

Tips and best practices:
- Use the fluid height module for lists you'd like to export and share as a PDF to ensure that all list elements appear in the report
- Use static height for lists with many elements to ensure easy navigation in the dashboard when online
- Avoid making modules too short, which can cause excessive nested scrolling
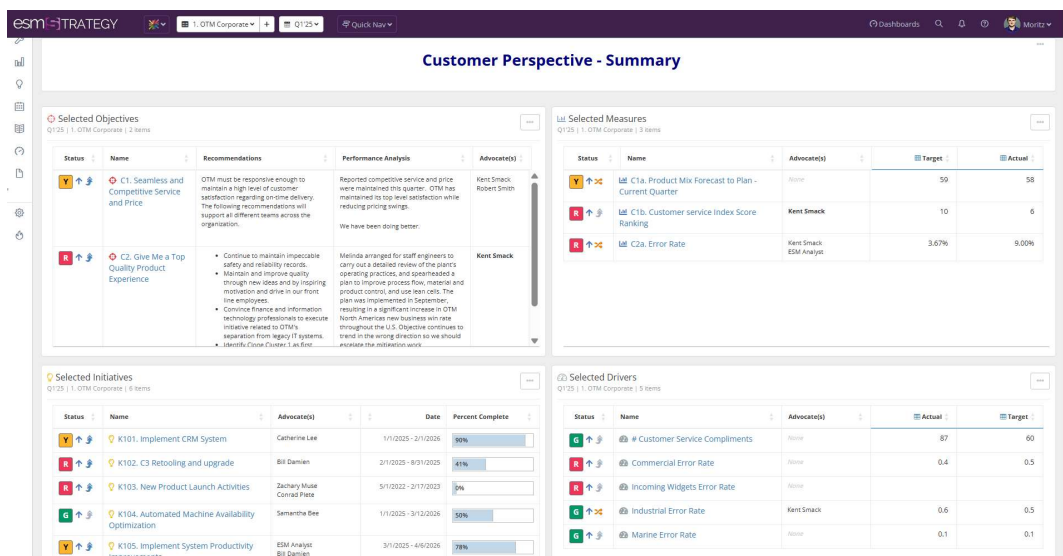

Figure 2: Static heights improve dashboard visuals

2. Custom Column ordering in Dashboard Lists

Feature Summary:
Reorder columns in the List module with simple drag-and-drop right on the dashboard.

Benefits
- Quickly adjust the view based on discussion topics or reporting needs
- Surface the most relevant fields without navigating away from the dashboard
- Customize list views for different stakeholder groups (executives, department leads, team users)

Figure 3: Reorder columns via drag-and-drop

3. Enhanced Column Picker

Feature Summary:
The Column Picker has been redesigned for clarity and efficiency. This update improves efficiency when managing lists with many fields and ensures that the most relevant information is always accessible immediately.

How It Works:
- All available fields are categorized by type in the selector
- Users can choose between displaying all fields or common fields for streamlined views
- Selected columns appear on the right-hand panel, where they can be easily rearranged by dragging into the preferred order
- This enhancement allows users to tailor summary list views to their workflow needs

Figure 4: The updated column chooser interface

4.   Aggregation of Numeric Datasheet Fields

Feature Summary:
Any numeric values can now be aggregated directly. This allows more insights into metrics and gives simple summaries without the need to export the list to a spreadsheet.

What's New:
- Calculate averages, sums, counts, minimum, or maximums on numeric fields

Figure 5: Aggregated numeric fields displayed within an element summary list
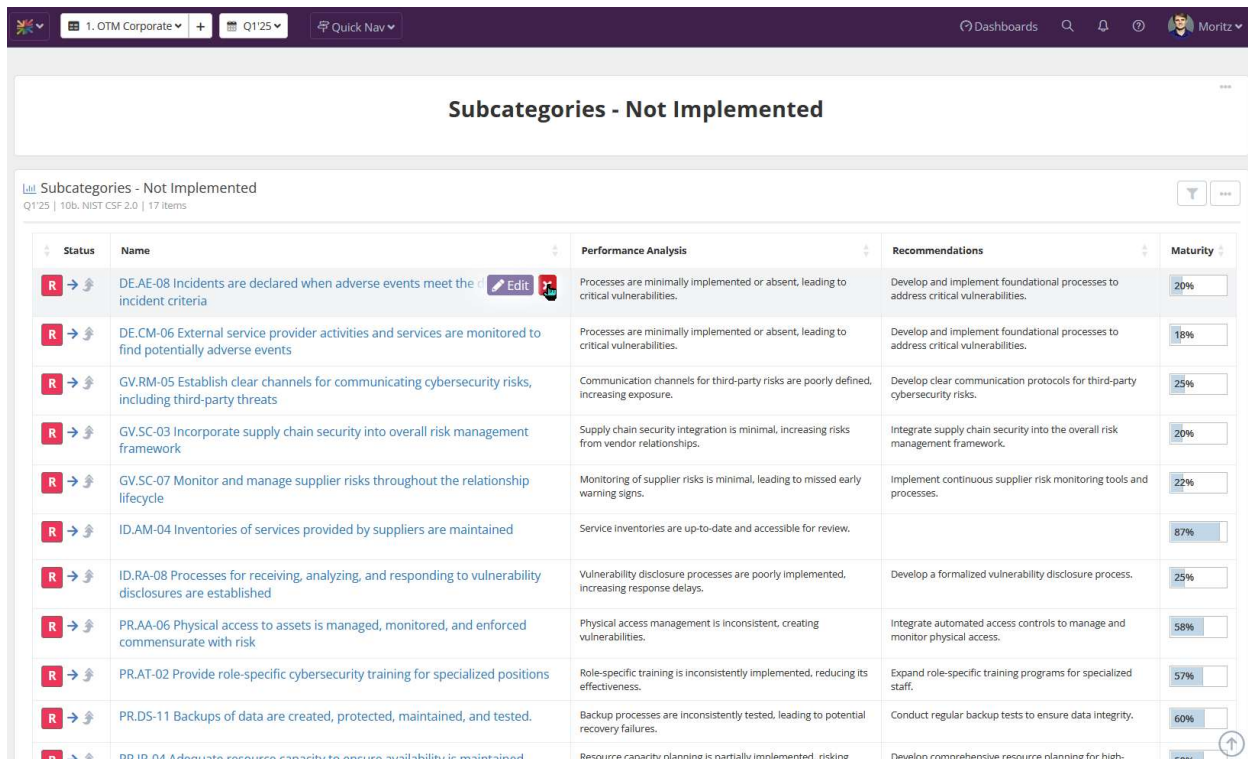
5. Delete Elements through from the Dashboard list functionality

Feature Summary
Administrators can now delete elements directly from dashboard list modules. This enables quick cleanup and management without navigating to other pages.

Details
- Delete functionality respects existing permissions
- Organizations can disable this feature by hiding the edit button
- Ideal for streamlining cleanup tasks or correcting mistakes in real time

Figure 6 Delete Elements right from the dashboard

Need Assistance?

For any questions regarding these updates, please reach out to your ESM account manager.
We appreciate your continued support and hope these improvements enhance your experience with ESM.

Thank you!